

ANNEXURE – 2

AS MARKET MAKER

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011


Name of the Target Company (TC)	LOYAL EQUIPMENTS LTD		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	HEM SECURITIES LTD.		
Whether the acquirer belongs to Promoter/Promoter group	NO.		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BOMBAY STOCK EXCHANGE LTD BSE.		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	216000	3.18	3.18
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	NIL	NIL	NIL
e) Total (a+b+c+d)	216000	3.18	3.18
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	208000	3.06	3.06
b) VRs acquired /sold otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NIL	NIL	NIL
d) Shares encumbered / invoked/released by the acquirer	NIL	NIL	NIL
e) Total (a+b+c+/-d)	208000	3.06	3.06

After the acquisition/sale, holding of:			
a) Shares carrying voting rights	8000	0.12	0.12
b) Shares encumbered with the acquirer	NIL	NIL	NIL
c) VRs otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
e) Total (a+b+c+d)	8000	0.12	0.12
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	OPEN MARKET.		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	From 8-12-2016 To 11.1.2017		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Number 6800000 Equity Shares of Rs10/- each Amt. Rs. 680,00,000/-		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Number 6800000 Equity Shares of Rs10/- each Amt. Rs. 6,80,00,000/-		
Total diluted share/voting capital of the TC after the said acquisition	Number 6800000 Equity Shares of Rs10/- each Amt. Rs 6,80,00,000/-		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / seller / Authorised Signatory



Place: JAIPUR

Date: 12-01-2017
